



CSE:IRV

September 2019

Irving Resources Inc. (Irving) is a Canadian-based mineral exploration company with precious metal projects in Japan and joint venture interests in base metal and rare earth element projects in Africa. Irving resulted from completion of a plan of arrangement involving Irving, Gold Canyon Resources Inc. (GCU) and First Mining Finance Corp (FF) whereby GCU transferred its early-stage non-gold exploration assets to Irving as part of a merger between FF and GCU and commenced trading on the CSE under the symbol IRV on December 23, 2015.

CORPORATE STRUCTURE

CSE: IRV

Share Price: 2.70

Issued & Outstanding

48,794,867

Fully Diluted

56,714,967

Japan

In Japan, Irving is focused on identifying high-silica, high-grade epithermal Au-Ag veins that could potentially be suitable for use as smelter flux in the many operating base metal smelters throughout the country. Recovery of precious metals occurs during the smelting and refining process.



Management

Akiko Levinson, Director and President

Dr. Quinton Hennigh, Director and Technical Advisor

Douglas Buchanan, Q.C., Director

Kevin Box, Director

Lisa Sharp, CPA, CGA, Chief Financial Officer

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Japan continued

In 2016, Irving's wholly-owned subsidiary, Irving Resources Japan GK, (IRV Japan) secured the 2.98 sq km Omui mining license on the island of Hokkaido, Japan. To augment its land position, IRV Japan has secured 2.05 sq km of surface rights and filed 55 prospecting licenses covering an additional 170.56 sq km of prospective ground encompassing the entirety of the Omu volcanic graben.

Irving's 2017 exploration program at Omu, carried out by Mitsui Mineral Development Engineering Co., Ltd. (MINDECO), included stream sediment analyses by bulk leach extractable gold (BLEG) method, a detailed soil grid, a detailed gravity survey and drone-based magnetics. Results proved highly encouraging and helped target advanced exploration including trenching, drilling and bulk sampling.

In late 2018, IRV Japan received approval of its Mine Plan at Omui as well as approval of its Otoineppu Prospecting Plan covering diamond drilling and advanced exploration at the Omu Sinter.

In addition, IRV Japan has Utanobori, about 30 km northwest of Omu, IRV Japan has filed 38 prospecting licenses covering 121.55 sq km. At Rubeshibe, approximately 60 km southeast of Omu, IRV Japan has filed 56 prospecting licenses covering 188.8 sq km. At Eniwa, approximately 20 km south of Sapporo, Hokkaido, Japan, IRV Japan has filed 20 prospecting licenses covering 56.15 sq km. Most recently, IRV Japan filed 15 prospecting licenses covering 48.50 sq km at Shimokawa, approximately 25 km SW of Omu and 25 prospecting licenses covering 84.42 sq km near the town of Engaru, Hokkaido.

At Sado Island, a small island west of Honshu Island, Japan, IRV Japan has received approval for 25 prospecting licenses covering 86.53 sq km. Sado Island is host to the famous Sado Kinzan gold mine and 30 small mines.

Africa

In Africa, Irving holds a Project Venture Agreement (PVA) with the Japan Oil, Gas and Metals National Corporation (JOGMEC) for joint regional exploration programs of rare earth elements in the Republic of Malawi. Exploration activities are overseen by JOGMEC and subcontractor, MINDECO.

Cautionary Statement and Forward Looking Statement Disclaimer: Certain information included in this discussion may constitute forward-looking statements. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. Such statements are based on a number of assumptions which may prove to be incorrect. Investors should not place undue reliance on forward-looking statements as the plans, intentions or expectations upon which they are based might not occur. The Company cautions that the foregoing list of important factors is not exhaustive. Investors and others who base themselves on the Company's forward-looking statements should carefully consider the above factors as well as the ability of obtaining sufficient financial support.

