



CSE:IRV

June 2018



Irving Resources Inc. (Irving) is a Canadian-based mineral exploration company with precious metal projects in Japan and joint venture interests in base metal and rare earth element projects in Africa. Irving resulted from completion of a plan of arrangement involving Irving, Gold Canyon Resources Inc. (GCU) and First Mining Finance Corp (FF) whereby GCU transferred its early-stage non-gold exploration assets to Irving as part of a merger between FF and GCU and commenced trading on the CSE under the symbol IRV on December 23, 2015.

CORPORATE STRUCTURE

CSE: IRV

Share Price: 1.10

Issued & Outstanding

39,348,962

Fully Diluted

48,892,789

Japan

In Japan, Irving is focused on identifying high-silica, high-grade epithermal Au-Ag veins that could potentially be suitable for use as smelter flux in the many operating base metal smelters throughout the country. Recovery of precious metals occurs during the smelting and refining process.



Management

Akiko Levinson, Director and President

Dr. Quinton Hennigh, Director and Technical Advisor

Dr. Kuang Ine Lu, Director

Kevin Box, Director

Lisa Sharp, CPA, CGA, Chief Financial Officer

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Japan continued

In 2016, Irving's wholly-owned subsidiary, Irving Resources Japan GK, (IRV Japan) secured the 2.98 sq km Omui mining license on the island of Hokkaido, Japan. To augment its land position, IRV Japan has secured 1.99 sq km of surface rights and filed 50 prospecting licenses covering an additional 152.03 sq km of prospective ground encompassing the entirety of the Omu volcanic graben. IRV's 2017 exploration program at Omu, carried out by MINDECO, included stream sediment analyses by bulk leach extractable gold (BLEG) method, a detailed soil grid, a detailed gravity survey and drone-based magnetics. Results proved highly encouraging and will help target advanced exploration including trenching, drilling and bulk sampling in 2018.

At Utanobori, about 30 km northwest of Omu, IRV Japan has filed 38 prospecting licenses covering 121.55 sq km in an area where historic samples of epithermal veins reportedly contain very high grades of silver (+1,000 gpt) and lesser gold.

At Rubeshibe, approximately 60 km southeast of Omu, IRV Japan has filed 56 prospecting licenses covering 188.8 sq km in an area where epithermal Au-Ag veins are associated with late-stage rhyolite domes intruding intermediate and felsic volcanic rocks belonging to a broad volcanic graben.

At Eniwa, approximately 20 km south of Sapporo, Hokkaido, Japan, IRV Japan has filed 20 prospecting licenses covering 56.15 sq km around the historic Koryu and Eniwa mines, both of which exploited high-grade epithermal Au-Ag veins.

At Sado Island, a small island west of Honshu Island, Japan, IRV Japan has filed 25 prospecting licenses covering 86.53 sq km. Sado Island is host to the famous Sado Kinzan gold mine and 30 small mines.

Africa

In Africa, Irving holds Project Venture Agreements (PVA) with the Japan Oil, Gas and Metals National Corporation (JOGMEC) exploring early stage copper prospects in the United Republic of Tanzania and rare earth elements in the Republic of Malawi and Madagascar. Exploration activities are overseen by JOGMEC and subcontractor, Mitsui Mineral Development Engineering Co., Ltd. (MINDECO).

Cautionary Statement and Forward Looking Statement Disclaimer: Certain information included in this discussion may constitute forward-looking statements. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. Such statements are based on a number of assumptions which may prove to be incorrect. Investors should not place undue reliance on forward-looking statements as the plans, intentions or expectations upon which they are based might not occur. The Company cautions that the foregoing list of important factors is not exhaustive. Investors and others who base themselves on the Company's forward-looking statements should carefully consider the above factors as well as the ability of obtaining sufficient financial support.

